

## e-Legal Services - E-Will Questionnaire

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1. Provide us with your full name, ID No, Contact details, Cell, email and address.

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2. Are you married – **YES**  or **NO**  if you answered yes – **IN**  or **OUT**  of community of property. If you ticked out - **WITH**  or **WITHOUT**  the Accrual system or If you have a foreign marriage specify

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3. Does your Will apply to South African assets only or Worldwide? If you answered yes, please provide further details.

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4. Do you have children – **YES**  or **NO**  if you answered yes – children’s names, ID No and if they are minors, who do you wish to appoint as a guardian in the event of your simultaneous death with your spouse?

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7. Who do you wish to appoint as the Executor in your estate, Full name and ID (you can appoint more than one person or two in the alternative if the first one does not want or cannot be appointed for whatsoever reason), and do you require the Executor to furnish security to the Master of the High Court? – (if you do not exempt the Executors from providing security in your Will, the security cannot be waived afterwards – except by court order – it is a common practice that testators do not require the Executors to provide security as it is a costly exercise) – if you have concerns, let us know.

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8. If a beneficiary predeceases you, then his/her share will go to his/her estate or you can appoint an alternative beneficiary or beneficiaries, if you wish to do so who will be the alternative beneficiary/beneficiaries be.

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9. Do you wish to bequeath as a specific legacy, any asset to a particular person(s)?

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Completed by: ..... Date .....